TREND 03

The New Wide World of Sports

GLOBAL EDITION

Generat[®]n

The new rule of sports fandom is that there are no rules. Full-length games and viral highlights thrive side by side. Fans are local, global, and everywhere in between – tuning in whenever, wherever, and however they want.

A New Era of Sports Fandom



When it comes to your most watched sport, how interested are you in each of the following types of sports content? ▶ Responses among Global Sports Fans:



or match: Watching from start to finish



Highlights: Short clips of sports events



Analysis of player, team, coach or management performance or strategy



Editorial. documentaries or storytelling about players, teams, and coaches

Sports fandom is driven by passion rather than proximity.

68%

of Global Streamers say they do not consider themselves an exclusive fan of their local team, or the team that was geographically closest to them



What They're Saying:

"I watch a lot of sports video clips. I really like the raw interviews and highlights that you can get on streaming platforms...[my sports viewing] is kind of a mishmash of going to social media and ESPN."

Jessica, 41 | Seoul, Korea



"Streaming has changed the way I consume sports. You can revisit the match. That wasn't a possibility before. Now you can watch practically any game at any time."

David, 28 | Guadalajara, Mexico



Advertiser Takeaway



Surround the full sports experience. Marketers and brands have the opportunity to align with a variety of sports content, not only the game itself.

For more information on Generation Stream: Global Edition and to read the full report, please visit https://insights.disneyadvertising.com/generation-stream/global-edition/.



